

Invitation for Expression of Interest

for the Reorientation of

SriLankan Airlines Limited and Mihin Lanka (Private) Limited

Reference No: NSB/SL/1601

The Lead Manager – NSB Fund Management Co. Ltd. (NSBFMC) a 100% owned subsidiary of National Savings Bank – Colombo Sri Lanka invites: *Expressions of Interest from interested persons for the reorientation of SriLankan Airlines Limited and Mihin Lanka (Private) Limited to seek a strategic investor.*

The Invitation for Expression of Interest (EOI) outlining a summary of the transaction considerations, key investments highlights and the requirements for the EOI may be collected from the NSBFMC office (address shown below) between 0900 hours to 1600 hours Sri Lanka time from July 6, 2016 to July 27, 2016 by making a non-refundable payment of USD 5,000. The invitation for EOI will be issued only on production of a written request (electronically or by mail) for the document, on a letterhead and with a signature by a person identified as being an authorized representative of the organization seeking to obtain such document.

The invitation for the EOI is not transferable. Only the party collecting the invitation for the EOI is entitled to submit the EOI. If an agent is applying to collect the invitation document then it must disclose the name of the principal it represents and have its application signed by a person identified as being an authorized representative of the agent.

We request the EOI (soft copy) to be emailed latest by 1600 hours Sri Lanka time on August 24, 2016. NSBFMC will acknowledge receipt by email, in return. As soon as practicable, the EOI (hard copy) should be delivered to the address given below in an envelope clearly titled "EOI for reorientation of SriLankan Airlines Ltd., and Mihin Lanka Pvt Ltd".

BNP Paribas and KPMG have been appointed as the financial and transaction advisors with regard to this transaction.

Payments can be remitted to the credit of A/C No. 36246344 of NSB with Citibank NY for further credit to A/C No. 90911230087
Via SWIFT – NSBALKLX

Any clarifications and EOIs should be directed to:

Project Office
NSB Fund Management Co., Ltd.,
National Savings Bank Head Office
255, Galle Road,
Colombo 3, Sri Lanka.
Telephone : +94112573179
Fax : +94112467618
E-mail : sl@nsb.lk

(03/03)